Donating Securities to Oceanic Society

Thank you for your generous contribution of securities to Oceanic Society. In this document you will find the information required to complete your transfer.

Please note that when we receive gifts of stock made electronically, we are not able to see the donor’s name. Therefore we ask you to please complete and mail the form on the following page or to contact us by phone or email so that we may know the source and designation of your gift. Thank you.

Instructions for Securities Delivered Electronically

Stocks may be delivered electronically to Oceanic Society using the following broker information:

Morgan Stanley
One Sansome Street, 38th Floor
San Francisco, CA 94104
www.morganstanley.com

DTC Number: 0015
Account Number: 164-073824-202
Account Name: Oceanic Society Expeditions
Tax ID: 94-3105570
Broker Contact: (415) 984-6533 (Monique Bogdan)

If you should have any questions about making a stock donation to Oceanic Society, please contact Roderic Mast at mast@oceanicsociety.org or (202) 316-9718.

Stock Donation Form on following page …
Stock Donation Form

This form helps Oceanic Society properly acknowledge and designate your donation of securities. Please complete and email the form to mast@oceanicsociety.org, or mail it to:

Oceanic Society
P.O. Box 844
Ross, CA 94957

Donor Information

Name: __________________________________________________________________________
Address: _________________________________________________________________________
City: ___________________________ State: __________ Zip Code: ___________
Email: __________________________ Telephone: __________________________

Securities Gifted

Date of Transfer: _____________________
1. Number of Shares: ______________ Name of Security: _______________________
   Approximate Value: __________________

2. Number of Shares: ______________ Name of Security: _______________________
   Approximate Value: __________________

Transferring Broker Information

Name & Firm: _______________________________________________________________________
Address: __________________________________________________________________________
City: ___________________________ State: __________ Zip Code: ___________
Email: __________________________ Telephone: __________________________